



IS IT TIME FOR YOU TO COLLECT YOUR SOCIAL SECURITY
OR TIME TO BEGIN PLANNING??

BE SURE YOU HAVE ALL OF THE FACTS BEFORE YOU DECIDE

***THERE CAN BE A SIGNIFICANT INCOME DIFFERENCE
DEPENDING ON YOUR DECISION***

MAKE PLANS TO ATTEND A
SOCIAL SECURITY PLANNING WORKSHOP

PRESENTED BY: JIM GREENE

Virtual WebEx Meeting

Wednesday, July 13, 2022
Wednesday, October 5, 2022
Wednesday, February 1, 2023

5:00 PM to 6:30 PM

Topics to be discussed include:

- 1) Five factors to consider when deciding when to apply for benefits.
- 2) When it makes sense to delay benefits – and when it does not.
- 3) Why you should always check your earnings record for accuracy.
- 4) How to estimate your benefits.
- 5) Strategies for coordinating benefits with your spouse.
- 6) How to minimize taxes on Social Security benefits.
- 7) How to coordinate Social Security with your other sources of retirement income.

Please register at: (**hit Ctrl key and click to follow link**) <http://catalog.ocps.net/> to receive the WebEx email invite

Menu Path: Select All Employees ~ Search by course name

For additional information call: 407.317.3227 or email: Retirement.Services@OCPS.net